

### Equitable Services for Private Schools

Katie Watkins, Equitable Services Ombudsman



Idaho State Department of Education

DEBBIE CRITCHFIELD, SUPERINTENDENT OF PUBLIC INSTRUCTION

4/27/2023

# **Equitable Services Topics:**

- Equitable Services Basics
- Determine appropriate private schools
- Consultation and needs assessment
- Access the CFSGA
  - Complete Equitable Services tab
  - Program Specific Equitable Services Information
- General reminders

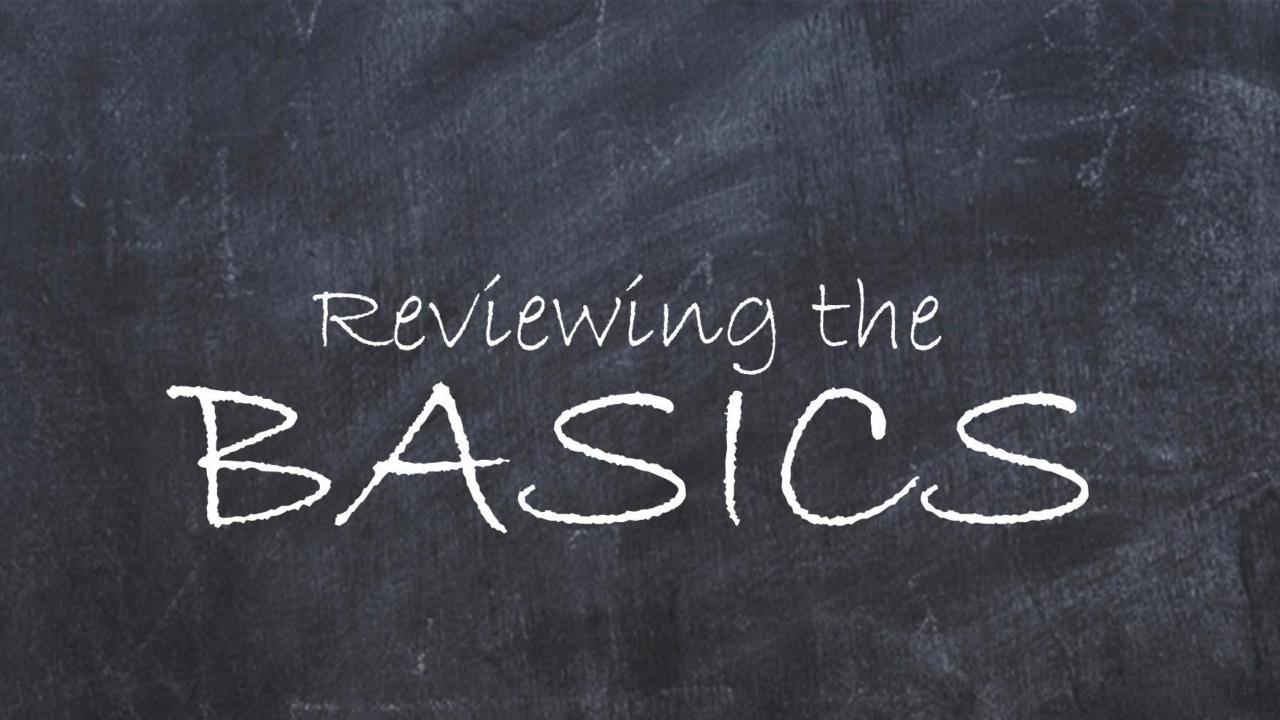






# If you want to start with completing the CFSGA Equitable Services information skip to

<u>slide 26 – Next Steps: CFSGA.</u>



# Why Equitable Services?



#### Because:

- Students would receive the benefit of the funds if they were enrolled in the district schools.
- LEA funding allocations include private school students in counts
- Help students meet "challenging state academic standards"
- Students attending private schools may return to the public school
- Required by federal law

# What is meant by equitable services?

- State or Date
- •LEAs are required to provide "services" aligned to the program requirements and <u>the needs of the</u> <u>students and teachers at the private school</u>
- Funds are not given to the school under any situation
- Services are supplemental to what would otherwise be provided

# What private schools are included?

STATE OF IDAYS

- •Only non-profit schools serving grades K-12
- Title I-A services any private school in the area where students from your district attend
- Title I-C, II-A, III-A, IV-A only schools located with in your district
- Home school cooperatives, day cares, and tutoring programs are not included

## Is there a list of private schools?



# The updated list is available on the <u>Private Schools</u> or <u>Equitable Services</u> SOPI websites.

	А	В	С	D	E	F	G	н	1	J	К	
1	Idaho P	rivate Schools - listed updated April 9, 2	020									
	District			Grades								
2	Location	School Name	Туре	Served	County	Physical Address	Mailing Address	City	State	Zip	Phone	
3	1	Bishop Kelly High School	Non-profit	9-12	Ada	7009 Franklin Road		Boise	ID	83709	208-375-6010	1
4	1	Calvary Christian School - Boise	Non-profit	PreK - 8	Ada	111 Auto Drive		Boise	ID	83709	208-376-0260	1
5	1	Challenger School	Non-profit	PreK-1	Ada	5551 W Bloom St		Boise	ID	83703	208-338-9500	
6	1	Cole Valley Christian School - Secondary Campus	Non-profit	PreK-6	Ada	200 E Carlton Ave		Meridian	ID	83642	208-947-1212	ŀ
7	1	Foothills School of Arts and Sciences	Non-profit	K-9	Ada	601 S 9th St		Boise	ID	83702	208-331-9260	1
8	1	Hillside Academy	Non-profit	PreK-1	Ada	3900 West Hill Road		Boise	ID	83703	208-343-8919	
9	1	Riverstone International School	Non-profit	K-12	Ada	5521 E Warm Springs Ave		Boise	ID	83716	208-424-5000	J
10	1	Rose Hill Montessori	Non-profit	PreK-6	Ada	4603 Albion Street		Boise	ID	83705	208-385-7674	J
11	1	Sacred Heart Catholic School	Non-profit	K-8	Ada	3901 Cassia Street		Boise	ID	83705	208-344-9738	E
12	1	St. Joseph's Catholic School	Non-profit	K-8	Ada	825 West Fort Street		Boise	ID	83702	208-342-0997	٦
13	1	St. Mark's Catholic School	Non-profit	K-8	Ada	7503 Northview Street		Boise	ID	83704	208-375-6654	[
14	1	St. Mary's Catholic School	Non-profit	K-8	Ada	2620 West State		Boise	ID	83702	208-342-7476	E
15	1	The Children's School	Non-profit	PreK-2	Ada	1015 North 8th Street		Boise	ID	83702	208-343-6840	S
16	1	Vineyard Christian Academy	Non-profit	K-8	Ada	4950 N Bradley Street		Boise	ID	83714	208-562-4551	

- A CONTRACT OF EDUCATION
- Title I-A: Based on the <u>number</u> of students from your district that <u>meet the economically</u> <u>disadvantaged</u> qualifiers that would be attending a Title I-A served school
- Title II-A & IV-A: Based on the <u>total number</u> of students enrolled in the private school
- Title I-C & III-A: Based on the identified students and their needs

## What are the basic key take aways?



- Private school officials are not authorized to obligate or receive federal funds
- LEA must maintain control of funds, equipment, and materials purchased with federal dollars
- <u>LEA provides</u> a "targeted assistance like" program for Title I-A
- Services must benefit the students, teachers, and parents, not the school as a whole
- Funds must be expended during the <u>school year</u> they are allocated – no carry-over except for extreme circumstances
- When monitored, LEA provides documentation to demonstrate control of the funds, materials, equipment
- Contracts with provider through the LEA



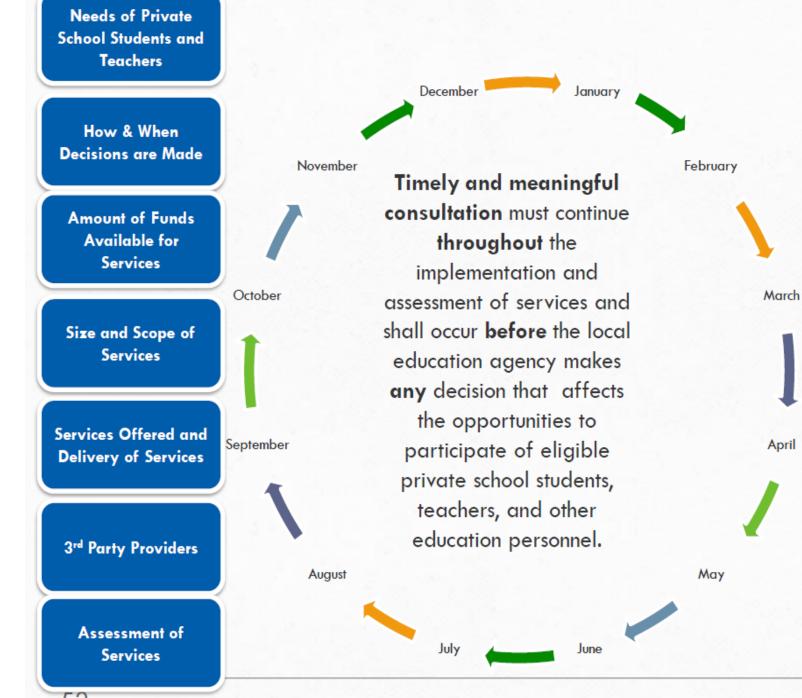
### **The Consultation Process**

Advanced Basics



Equitable Services CFSGA | 11

Equitable Services Consultation Process



**(** 

**Pooling of Funds** 

**Providing Services** 

**Directly or Via** 

**Another Entity** 

How Amount of

Funding is

Determined

Written Affirmation

# What is the process?

A DEFENSION

- Identify private schools
- Determine interest in programs
- Determine eligibility
- Calculate equitable share
- Begin consultation
- Evaluate needs

- Determine services
- Provide services
- Review data
- Assess services
- Consult
- Revise as needed
- Evaluate the services

# What are the first couple of steps?



- Identify the private schools in the area (see slide 10)
- Determine their interest in participating by sending the <u>Intent to Participate</u> form

#### INTENT TO PARTICIPATE AND PRIVATE SCHOOL ENROLLMENT FORM

Allocating Funds for School Year \_\_\_\_\_ (To be completed by each private school)

#### Private School Information:

Privat	e School Name:
Addre	55:
	State:Zip Code:
Privat	e School Administrator:
Phone	: Fax: E-mail:
Educat	tion Programs Contact:
Phone	: Fax: E-mail:
Total B	Enrollment:
Schoo	Status: (Check appropriate designation) Non-profit For profit
	Note: For profit schools are not eligible to participate in the equitable services for private schools.

Private school students and teachers may receive benefits, services, and materials from these programs. Private schools do not receive direct funding from these programs. The LEA always maintains control of the funds. Not all programs are available in every district.

#### Federal Title Program Descriptions:

(LEAs may remove programs not available in the district.)

\_\_\_\_\_Title I, Part A - Improving Basic Programs Operated by LEAs

Title I, Part A, provides supplementary instruction by public school teachers or through a third-party contractor to students who are educationally disadvantaged and failing or most at risk of failing to meet high academic standards and who live in participating public school attendance areas. Parent involvement and engagement activities may be included with Title IA services.

Public School Attendance Area	# of economically disadvantaged students	Grades of students

Title I, Part C – Migrant education program

Under the Migrant Education Program, the department award grants for the purpose of establishing and improving programs and projects that are designed to meet the special educational needs of children of migratory agricultural workers or migratory fishers.

Title II, Part A – Supporting effective instruction state grants

Equitable Services CFSGA | 14

The purpose of this title is to provide funding to local education agencies to increase student academic

What is the purpose for the table under Title I-A?



To determine student counts for generating the funding.

#### Students who

meet the economically disadvantaged requirements

#### AND

# live in the school zone for a Title I-A served school AND

are enrolled in a grade that is served by Title I-A in the district are used to determine the funds available for equitable services.

They may not be the same students who receive Title I-A services.

### What does consultation include?



# The topics on the <u>Affirmation of Consultation</u> must be covered.

#### AFFIRMATION OF CONSULTATION WITH PRIVATE SCHOOL OFFICIALS

Local Education Agencies (LEA) are required to provide equitable services to private school students, teachers, and in some cases, other education personnel and parents under a number of the ESSA programs. The equitable services provisions of the Every Student Succeeds Act (ESSA) are found in Section 1117 of Title I, Part A and Sections 8501-8504 of Title VIII Uniform Provisions.

The first step in providing equitable services is consultation between the LEA and the private school. To insure timely and meaningful consultation, an LEA shall consult with the appropriate private school officials. The goal of consultation is agreement between the LEA and the appropriate private school officials on how to provide equitable and effective programs for eligible private school children. The consultation shall continue throughout the implementation and assessment of the activities provided by the LEA.

The following topics must be discussed during the ongoing consultation process:

#### All Programs:

- How the needs of the teachers, parents, and eligible children will be identified.
- What services will be offered.
- How, where, and by whom the services will be provided.
- The size and scope of the equitable services to be provided to the eligible private school children, teachers, education personnel, and families.
- The proportion of funds allocated for each program.
- How the proportionate share of funds is determined.
- Whether services will be provided directly by the LEA or through a separate government agency, consortium, entity, or third-party contractor.
- Whether to pool funds for equitable services for multiple private schools or provide services on a school-by-school basis.

- How students will be identified.
- When, including the approximate time of day services will be provided.
- When the services will start.
- How the services will be academically assessed and how the results of that assessment will be used to improve those services.

Once the initial consultation has occurred, the LEA representative and the private school representative must sign one of the following:

- We agree that timely and meaningful consultation occurred before the LEA made any decision that affected the participation of eligible private school children and teachers in the applicable Title I Part A; Title I Part C; Title II Part A; Title III Part A; Title IV Part A; and Title IV Part B programs.
- LEA Representative
   Date
   Private School Representative
   Date

   School District
   Private School Agency or School Name

   2. We believe timely and meaningful consultation has not occurred.

Date

Private School Representative

Private School Agency or School Name

3. We believe the program design is not equitable with respect to eligible private school children.

### How are the needs determined?



- In partnership with the private school complete a needs assessment
- Review options for each program based on the program requirements and needs
- Use relevant data when prioritizing needs
- Determine focus of services

# What are considerations for Title I-A ES?



- Services for the private school are based on the needs of the students, teachers and parents
- LEA provides a "targeted assistance like" program
- LEA monitors the impact/results of the services throughout the year
- Completes an evaluation of the services with the private school officials annually
- During Federal Program Monitoring, district provides documentation as evidence for meeting equitable services requirements

### What are considerations for Title II-A & IV-A ES?



- Services for the private school are based on the needs of the students and teachers
- Services provided may be different from the district's plan
- Services and professional development must be secular
- Similar to Title I-A, monitoring of the services occurs throughout the year and an overall evaluation at the end of the year

# What are examples of services?



#### Title I-A

- Additional/supplemental instruction
- Extended learning time
- Family literacy/math/STEM activities
- Computer-assisted instruction
- Staff development related to reading and math interventions

# Title II-A

- Training with the district
- On-going professional development based on a plan
- Conferences related to PD Materials related to PD

### **Evaluate services**



- Determine if services are meeting the needs of students/teachers
- Adjust as necessary
- Document changes
- Determine next steps

### Next Steps: CFSGA





# What is required for the CFSGA?



- 1. Complete Title I-A Allocation to Schools Tab
- 2. Return to the Equitable Services Tab
- 3. Select the program(s) the private school will be participating in for next year
- 4. Enter the required information for each private school that is participating
- 5. Return to program tab and provide specific budget information

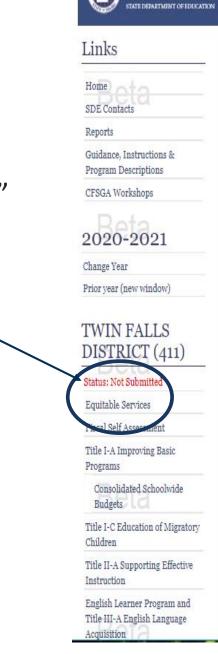
#### CFSGA ES Step 1: Allocation to Schools

- Open the Title I-A Program Section
- Choose the Allocation to Schools Tab
- Complete the required information

<b>IDAHO</b> STATE DEFINITIONE OF EDUCATION					⊗ Log Off Consolidated F Grant Applicati	MTaylor@edu.id ederal and State on - Beta
Links Home SDE Contacts	General Information Allocation Allocation The I-/ & Program Purpose & Set Asides to Schools Budge Title I-A Improving Basis Programs for fis	t Plan Education		rogram pproval		
Public Reports Guidance, Instructions & Program Descriptions CFSGA Workshops	Best viewed in 1280 X 1024 reconution.					
2021-2022 Change Year Prior year (new window) ABERDEEN	Section B1: Public Schools School Title I-A eligibility: School poverty rate is equal to or greater Must Rank First and Serve Above 75% poverty • Strictly by poverty rate • Without regard to grade span • May include high schools 50% or above poverty. Then Rank and Serve At or below 75% poverty • May rank by grade span	than the Local Education Agenc	:y (LEA) poverty average or 35%.			
DISTRICT (058) Status: Not Submitted Equitable Services Fiscal Self Assessment This LA Improving Basic		ts / Sch	nool Eligibility / ne of Program	School Improvement Status	Total PPA	Allocation
Programs Consolidated Schoolwide Budgets Title I-C Education of Migratory Children	Name: ABERDEEN ELEMENTARY SCHOOL (0298)	] Sch n in Eli nce Area: Pro Income: Sc	nool Eligibility: igible V gram Type: choolwide V		\$98	\$49,372
Title II-A Supporting Effective Instruction English Learner Program and Title III-A English Language Acquisition Title III-A Immigrant Education	Name: ABERDEEN HIGH SCHOOL (0038)	n in ince Area: ]	nool Eligibility: igible v Igram Type: rgeted Assistance v		\$10,000	\$100,000
Program Title IV-A Student Support and Academic Enrichment	Print Preview Save			Equ	iitable Servic	es CFSGA  24

#### CFSGA ES Step 2: Enter Private School Information

Select "Equitable Services" from the directory on the left side



DAHO

At A Glance More Info

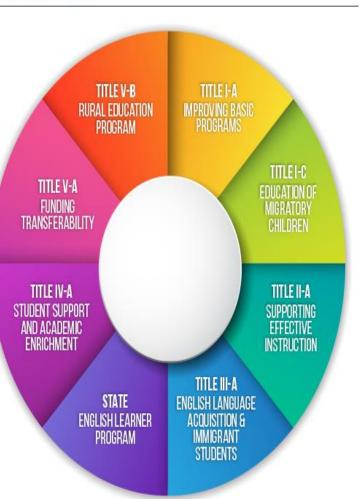
#### Consolidated Federal and State Grant Application - Beta

Welcome to the Consolidated Federal and State Grant Application (CFSGA). This is the District's application for federal and state funds for the following programs:

- Title I-A Improving Basic Programs
- Title I-C Education of Migratory Children
- Title II-A Supporting Effective Instruction
- Title III-A English Language Acquisition
- Title III-A Immigrant Education Program
- English Learner Program
- Title IV-A Student Support and Academic Enrichment
- Title V-A Funding Transferability
- Title V-B Rural Education Program

The application process includes completing a budget and a plan for the funds. The completed application(s) must be submitted by 6/30/2020. Budgets and plans will be reviewed by the respective program directors and coordinators by 7/31/2020. A notification will be sent to each district upon approval of all of the programs in the CFSGA. If there are any revisions required, they must be completed before a grant award letter is issued and money can be accessed in the Grant Reimbursement Application (GRA).

We appreciate the work and cooperation of each district in this process. Our directors and coordinators are willing to provide technical assistance to any district at any time. Contact information for each program can be found under the Contacts link in the menu to the left. A link to the Comment section is also located to the left or ISDE and district communication come



📕 MTaylor@edu.id

Consolidated Federal and State Grant Application - Beta

Log Off

# **Equitable Services Homepage**



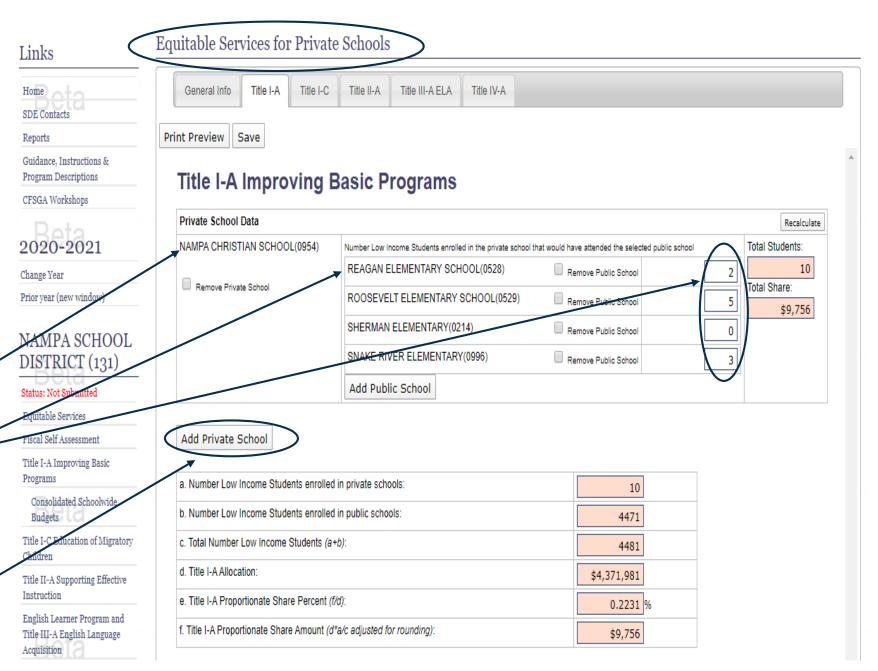
# Remember, Equitable Services CFSGA is based on Consultation to Private Schools which occurs in the spring of each previous school year.

Links	Equitable Services for Private Schools								
Home SDE Contacts Public Reports	General Info     Title I-A     Title II-A     Title III-A ELA     Title IV-A     Supporting Documents     Program Approval       Print Preview     Save								
Guidance, Instructions & Program Descriptions	The Law requires that LEAs provide eligible private school children with services eligible under the following programs: Title I-A Improving Basic Programs								
CFSGA Workshops	Title I-A Supporting Effective Instruction Title II-A English Language Acquisition								
Change Year Prior year (new window)	Title IV-A Student Support and Academic Enrichment After all nessesary information has been selected and entered, the proportionate share amount will be automatically transferred to the programs' budgets accordingly. Reference: ESSA, Section 8501 and 1117								

#### CFSGA ES Step 2a: Title I-A Program Required Information

In the Equitable Services Section:

- Select the Title I-A tab
- Click on the Add Private School Button
- Select specific private school from the list
- Select public school and enter private school enrollment for that attendance area
- If there are multiple private schools participating in equitable services, add those schools and enter information.



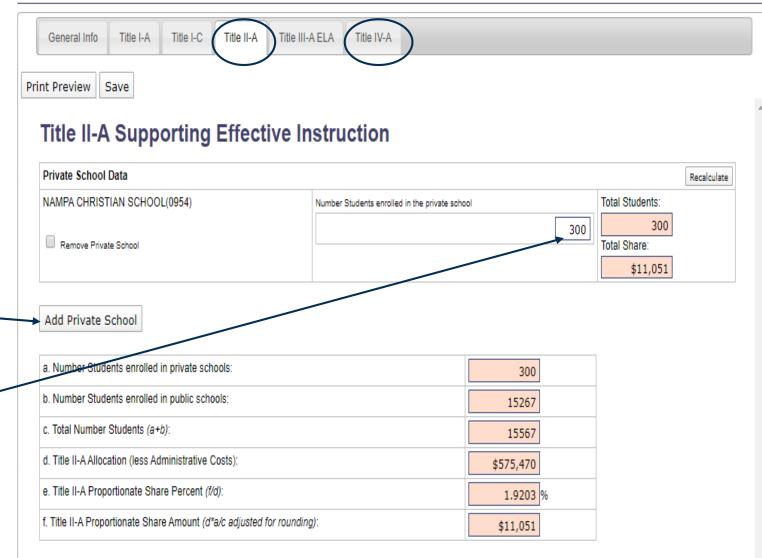
• Save your changes!

#### CFSGA ES Step 2b: Title II-A & IV-A Required Information

In the Equitable Services Section:

- Select the Title II-A and/or IV-A tab
- Click on the Add Private School Button
- Select specific private school from the list and enter the <u>total</u> <u>enrollment</u> for that school
- If there are multiple private schools participating in equitable services, add those schools and enter their information.
- Save your changes!

Equitable Services for Private Schools



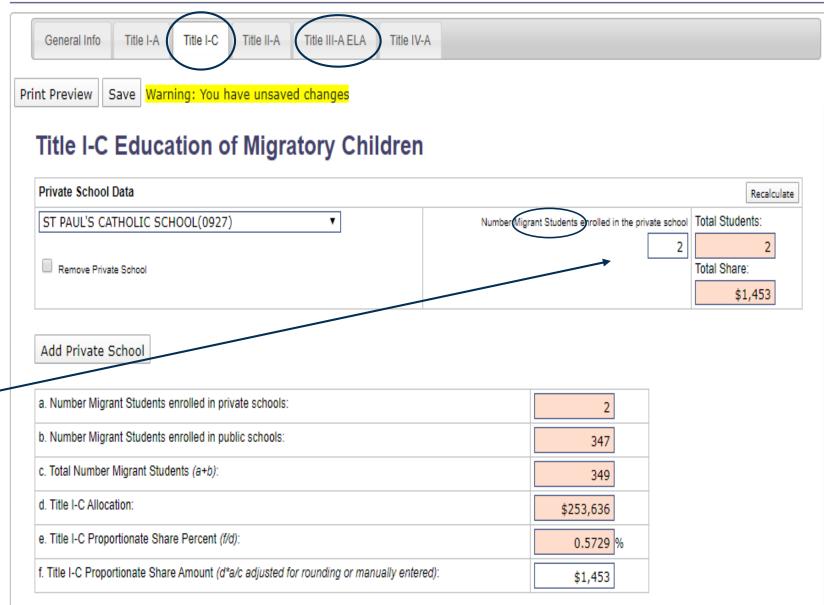
#### CFSGA ES Step 2c: Title I-C & III-A Required Information

In the Equitable Services Section:

- Select the Title I-C and/or III-A tab
- Click on the Add Private School Button
- Select specific private school from the list and enter the number of eligible students
- If there are multiple private schools participating in equitable services, add those schools and enter information.
- Save your changes

NOTE: If there are no eligible students it is not necessary to enter the schools.

Equitable Services for Private Schools



#### Change Two: CFSGA ES Step 3a: Upload Supporting Documents

In the Equitable Services Section:

- Select the Supporting Documents Tab
- Click on the "Choose File" Button
- A new window will open to select the appropriate file

Equitable Services for Private Schools

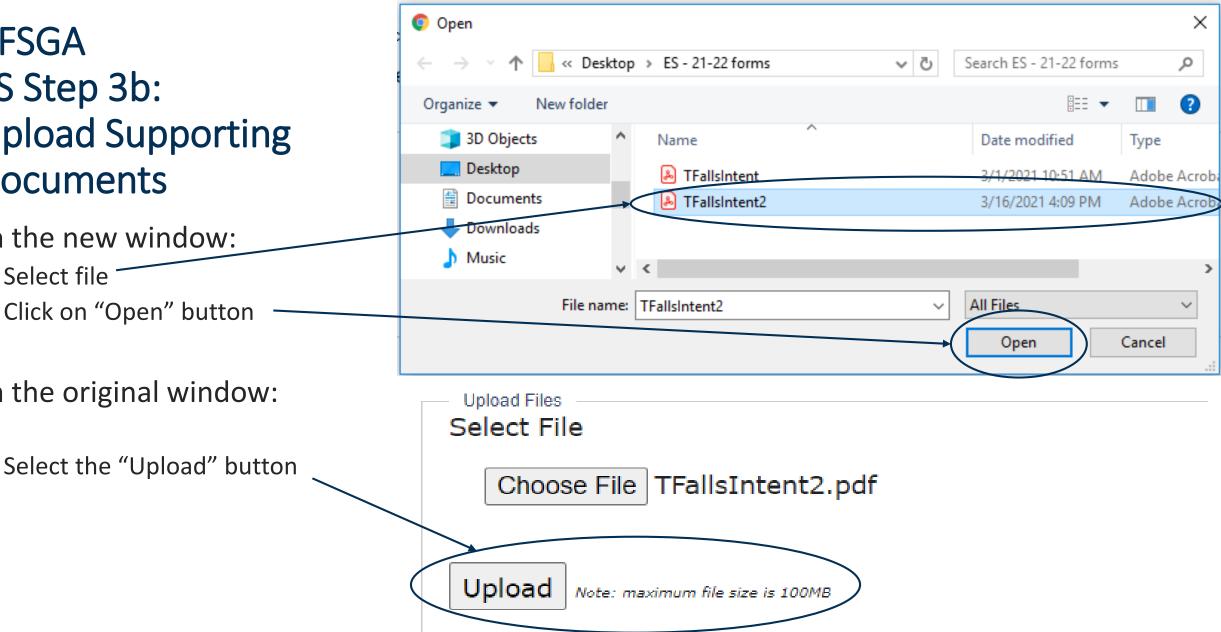
General Info Title I-A	Title I-C Title II-A	Title III-A ELA	Title IV-A Su	pporting Documents	Program Approval	
Print Preview Save						
Supporting Dod	cuments					
Upload PDF files that support yo	ur Equitable Services pro	ogram in your distric	:t			
Warning! Be sure da	ata on all other	tabs has b	een saved b	efore adding f	iles.	
Upload Files						
Select File						
Choose File N	o file chosen					
Upload Note: maximu	um file size is 100MB					
Files Uploaded	Upload Date	2	Actions			
TFallsIntent.pdf	4/16/2021		Delete			
				Selected		

### **CFSGA** ES Step 3b: **Upload Supporting Documents**

In the new window: Select file

In the original window:

Select the "Upload" button



#### CFSGA ES Step 3c: Upload Supporting Documents

- Double check all of the files are uploaded.
- Save Changes.

#### Equitable Services for Private Schools



#### **Supporting Documents**

Upload PDF files that support your Equitable Services program in your district

Warning! Be sure data on all other tabs has been saved before adding files.

Choose File INC	o file chosen					
Upload Note: maximum file size is 100MB						
les Uploaded						
e	Upload Date	Actions				
	4/16/2021	Delete				
allsIntent2.pdf						
allsIntent2.pdf	4/16/2021	Delete	)			
	4/16/2021	Delete Delete Selected				

Equitable Services CFSGA | 32

Title IV-A Student Support and Academic Enrichment for fiscal 2020-2021

#### CFSGA ES Step 4: Budget Information

In the Equitable Services CFSGA section of the budget enter the budget information for each school.

- Include the name of the school, what the funds will be for and the amount.
- Separate the various projects or uses.

Program Information	Consortium Application	Needs Assessment	Program Activities	Evaluation	Budget	Certification	Valida
nt Preview	Save Warni	ng: You have u	nsaved char	iges	1 1		
Direct Services to Students		Amount: Description:		\$0		Describe pro / activities ar costs	
Supplemental E Resources and		Amount: Description:		\$0		Describe resources, equipment a costs	nd
Equitable Servi for Private Sch		Amount: Description: St Pauls \$5205 NC \$5000 STE				Transferred Equitable Se Provide spec budget detai each private	ervices cific Is for

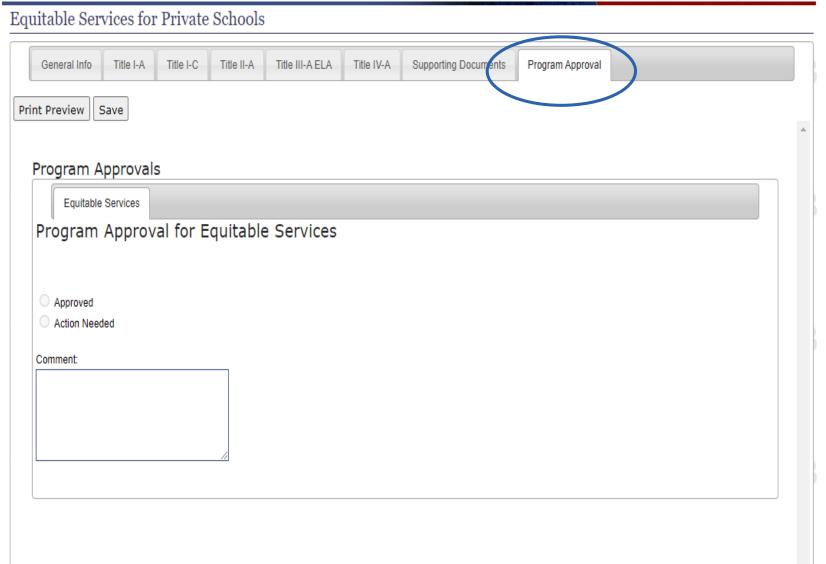
#### CFSGA Review: Program Review Tab

Once the CFSGA application is submitted the Program Approval tab will be visible.

Approval requires:

- Participating schools for all programs added
- Correct data included number of students
- Documentation uploaded both participating and non-participating schools

Comments will explain what is missing or approval date.



# **Equitable Services: On-going CFSGA tasks**



#### • Final Allocations

Adjustments may need to be made once the allocations are finalized

Budget Changes

Changing student counts or services will require changes to the budget

#### Additional Schools

Adding private schools after the initial completion will impact the total share for each school

• On-going meaningful consultation

Services and budgets need to be reviewed throughout the year to ensure the budget aligns with the actual services provided

# **Equitable Services: Reminders**

- Save at each step
- Review data for accuracy
- Remember ongoing consultation
- Equitable services not funding
- Upload Intent to Participate and Consultation forms in the CFSGA
- Email with questions or changes







### **Resources for Equitable Services**



#### SOPI Equitable Services webpage:

http://www.sde.idaho.gov/federal-programs/equitable-services/

- Forms
- Training
- Non-regulatory guidance

### U.S. Department of Education:

- ESSA Equitable Services Non-Regulatory Guidance
- <u>Title I-A Equitable Services Non-Regulatory Guidance</u>
- Ensuring Equitable Services to Private School Children: A Title I Resource Tool Kit

# Who to Contact:



#### **Equitable Services Questions:**

Katie Watkins Equitable Services Ombudsman 208.332.6959 <u>kwatkins@sde.Idaho.gov</u>

#### **Title I-A & Title IV-A Questions**:

Stacie Rekow I-A & IVA Coordinator 208.332.6891 <u>srekow@sde.idaho.gov</u> Title II-A Questions:

Kathy Gauby Title II-A Coordinator 208.332.6889 kgauby@sde.idaho.gov



www.sde.idaho.gov/federal-programs/

Idaho State Department of Education